



ROKKO HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 30 September 2003)
(Company Registration Number 200309694C)

Invitation in respect of 30,000,000 New Shares comprising:-

- (a) 2,000,000 Offer Shares at \$0.25 for each Offer Share by way of public offer; and
- (b) 28,000,000 Placement Shares by way of placement, comprising:-
- (i) 23,000,000 Placement Shares at \$0.25 for each Placement Share for application by way of Placement Shares Application Forms; and
- (ii) 5,000,000 Reserved Shares at \$0.25 for each Reserved Share reserved for our Directors, management and employees, payable in full on application.

The Board of Directors of Rokko Holdings Ltd. (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 25 October 2007, there were 9,258 valid applications for the 2,000,000 Offer Shares available to the public for subscription. In total, these applicants applied for 793,904,000 Shares, with application monies received amounting to approximately \$198.5 million. Of the applications received for the aggregate amount of 28,000,000 Placement Shares (including 5,000,000 Reserved Shares), applications for 36,000 Placement Shares were invalid. These 36,000 Placement Shares were therefore included as Offer Shares made available for public subscription. 27,964,000 Placement Shares have been validly subscribed. Application monies received for these Placement Shares amounted to approximately \$7.0 million.

Based on the total invitation size of 30,000,000 New Shares and the total valid applications amounting to 821,868,000 Shares (comprising 793,904,000 Offer Shares and 27,964,000 Placement Shares), the Invitation was approximately 27 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company has decided on the following basis of allotment for the Offer Shares:-

Range of Offer Shares Applied for ('000)	Balloting Ratio	No. of Offer Shares Allotted per Successful Applicant (%)	Percentage of Total No. of Offer Shares Available to the Public	No. of Successful Applicants
1 to 9	8 : 99	1,000	8.2	167
10 to 49	9 : 99	2,000	30.7	313
50 to 99	10 : 99	2,000	8.5	87
100 to 499	11 : 99	3,000	38.0	258
500 to 999	11 : 99	4,000	5.9	30
1,000 and above	12 : 99	5,000	8.6	35
			100.0	890

The spread of successful applicants for the 27,964,000 Placement Shares is as follows:-

Range of Placement Shares Applied for ('000)	No. of Places
1 to 9	149
10 to 49	484
50 to 99	83
100 to 499	54
500 to 999	0
1,000 and above	3
	773

All the 5,000,000 Reserved Shares were fully taken up. The spread of successful applicants for the Reserved Shares is as follows:-

Range of Reserved Shares Applied for ('000)	No. of Places
1 to 9	15
10 to 49	45
50 to 99	12
100 to 499	14
500 and above	0
	86

Pursuant to Rule 240 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual (the "Listing Rule") and to the knowledge of China Construction Bank Corporation, Singapore Branch (the "Manager"), after having taken all reasonable steps to obtain the necessary confirmations from the prescribed parties specified under the Listing Rule and to ensure accuracy of the same, save as disclosed below there are no such persons who have been allotted the New Shares. Should it subsequently come to the attention of the Manager that there are such persons who have been allotted the New Shares, an appropriate announcement, via SGXNET, will be made by the Manager before trading commences on 29 October 2007.

Name of Holders	Relationship	No. of Placement Shares (including Reserved Shares) Allotted
Lim Yee Chuan	Executive Director	200,000
Wai Chee Leong	Independent Director	50,000
Lee Sen Choon	Independent Director	50,000
Lim Siok Chun	Nephew of Lim Chong Chen (Managing Director)	350,000
Lim Yoke Mein	Sister of Lim Chong Chen (Managing Director)	250,000
Lam Tiong Ann	Cousin of Lim Chong Chen (Managing Director)	300,000

The following parties have been allotted an aggregate of five per cent or more of the New Shares:-

Name of Holders	No. of Placement Shares Allotted
Funds under the discretionary management of Daiwa SB Investments (Singapore) Ltd	3,000,000
Sirius Venture Consulting Pte Ltd and its associate	1,525,000

The Company's Shares are expected to commence trading on a "ready" basis on 29 October 2007. There will be NO trading on a "when-issued" basis.

Unsuccessful applications using printed Application Forms, together with the full amount of the application moneys (without interest or any share of revenue or other benefit arising therefrom), are expected to be returned by ordinary post within 24 hours of balloting, at the applicants' own risk. For unsuccessful Electronic Applications, it is expected that the full amount of the application moneys (without interest or any share of revenue or other benefit arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks (as defined in the Prospectus registered by the Monetary Authority of Singapore dated 18 October 2007) within 24 hours after balloting.

In respect of partially successful applications, the balance of the application moneys is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications), within 14 days after the close of the Application List.

Applicants may call CDP at 6535 7511 using their T-PIN and keying in the stock code: 1506 for enquiries on the status of their applications. To sign up for the service, applicants may contact CDP Customer Service Officers for an application form.

The Board of Directors of the Company is pleased to advise that Central Provident Fund ("CPF") members may, with effect from the date on which the Company's Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Company's Shares under and subject to the requirements of the CPF Investment Scheme-Ordinary Account (CPFIS-OA).

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by
CHINA CONSTRUCTION BANK CORPORATION, SINGAPORE BRANCH

For and on behalf of
ROKKO HOLDINGS LTD.

26 October 2007